

Annexure - I

**Format of holding of specified securities**

**GALAXY ENTERTAINMENT CORPORATION LIMITED**  
 506186/GALAXY ENTERTAINMENT CORPORATION LIMITED/EQUITY  
 Reg. 31(1)(b)  
 31st December 2015  
 N.A

- 1 Name of Listed Entity:
- 2 Scrip Code/Name of Scrip/Class of Security
- 3 Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
  - a. If under 31(1)(b) then indicate the report for Quarter ending
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment

4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		NO
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
3 Whether the Listed Entity has any shares against which depository receipts are issued?		NO
4 Whether the Listed Entity has any shares in locked-in?		NO
5 Whether any shares held by promoters are pledge or otherwise encumbered?		NO

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:-

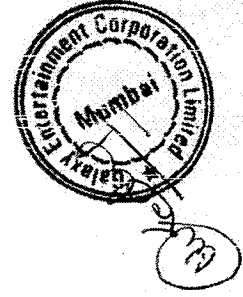


Table 1 - Summary Statement holding of specified securities

(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)			(x) No. of Shares Underlying Outstanding convertible securities (including Warrants)	(xi) = (vii)+(x) As a % of (A+B+C2)	(xii)		(xiii)		Number of equity shares held in dematerialized form
								Number of Voting Rights held in each class of securities					No. of total Shares held		No. of total Shares held		
								Class eg: X	Class: eg: Y	Total			(a)	(b)	(a)	(b)	
(A)	Promoter & Promoter Group	6	9169163	0	0	9169163	58.59	0	0	0	0	58.59	0	0	0	0.00	9169163
(B)	Public	3577	6480772	0	0	6480772	41.41	0	0	0	0	41.41	0	0	0	0.00	6420506
(C)	Non Promoter- Non Public	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0.00	0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0	0.00	0	0	0	0.00	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0.00	0
	Total	3583	15649935	0	0	15649935	100.00	0.00	0.00	0.00	0	100.00	0	0	0	0.00	15589669

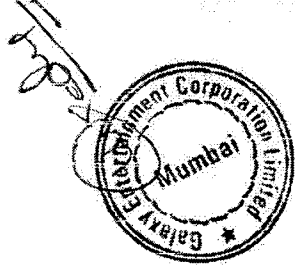


Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

(i) Category & Name of the Shareholders	(ii) PAN	(iii) No. of shareholder	(iv) No. of fully paid up equity shares held	(v) Party paid-up equity shares held	(vi) Nos. of shares underlying Depository Receipts	(vii) Total nos. shares held	(viii) Shareholding % calculated as per SCRR, 1957	(ix) Number of Voting Rights held in each class of securities			(x) No. of Shares Underlying Outstanding convertible securities (including Warrants)	(xi) Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	(xii) Number of Locked in Shares		(xiii) Number of Shares pledged or otherwise encumbered		(xiv) Number of equity shares held in dematerialised form
								Class X	Class Y	Total			No.	As a % of total shares held	No.	As a % of total shares held	
(1) Indian																	
(a) Individuals/Hindu undivided Family / Ju/Ashok Ruia Central Government/ State Government(s)	ABHPR8582Q	1	50000	0	0	50000	0.32	0	0	0	0	0.32	0	0	0	0	50000
(b) Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0
(c) Any Other (specify)		5	9119163	0	0	9119163	58.27	0	0	0	0	58.27	0	0	0	0	9119163
(d) Bodies Corporate	AAACPE817L	1	4937935	0	0	4937935	31.55	0	0	0	0	31.55	0	0	0	0	4937935
(e) Future/Real Estate	AAACB3262C	1	3686491	0	0	3686491	23.56	0	0	0	0	23.56	0	0	0	0	3686491
(f) Bellona Finvest Ltd	AAECA1074F	1	350000	0	0	350000	2.24	0	0	0	0	2.24	0	0	0	0	350000
(g) Ashbee Investments And Finance Private Limited	AAEC57488P	1	97237	0	0	97237	0.62	0	0	0	0	0.62	0	0	0	0	97237
(h) Senior Holding Pvt. Ltd.	AABCA1436E	1	47500	0	0	47500	0.30	0	0	0	0	0.30	0	0	0	0	47500
(i) Ashok Apparels Pvt Ltd		1	9169163	0	0	9169163	58.59	0	0	0	0	58.59	0	0	0	0	9169163
(2) Foreign		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0
(a) Individuals (Non-Resident)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0
(b) Individuals/ Foreign Individuals		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0
(c) Government		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0
(d) Institutions		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0
(e) Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0
(f) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0
(g) Sub-Total (AN2)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0
Total Shareholding of Promoter and Promoter Group (A)- (AN3)+(AN2)		6	9169163	0	0	9169163	58.59	0	0	0	0	58.59	0	0	0	0	9169163

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note: (1) PAN would not be displayed on website of Stock Exchanges. (2) The term "Encumbrance" has the same meaning as assigned under regulation 2(87) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

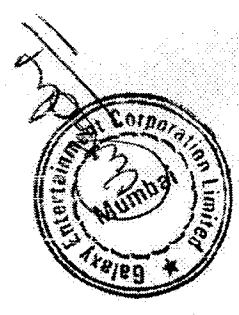




Table III - Statement showing shareholding pattern of the Public Shareholder

(1)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) as a % of SCRR, 1957	(viii)			(ix)	(x)	(xi) as a % of AOP-CZ	(xii)		(xiii)
							Total nos. shares held	As a % of (A+B+C)	As a % of total shares held (Not applicable)				No. of Voting Rights	Total Voting Rights	
(1)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) as a % of SCRR, 1957	(viii)		(ix)	(x)	(xi) as a % of AOP-CZ	(xii)		(xiii)	
							Class X	Class Y				No. of Locked in shares	Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
(1) Institutions															
(a) Mutual Funds/VFI															
(b) Venture Capital Funds															
(c) Alternative Investment Funds															
(d) Foreign Venture Capital Investors															
(e) Investors															
(f) Foreign Portfolio Investors															
(g) Financial Institutions/ Banks															
(h) Insurance Companies															
(i) Provident Funds/ Pension Funds															
(j) Any Other (Specify)															
(2) Central Government/ State Government/ President of India															
(3) Non-institutions															
(a) Individuals															
(i) Individual shareholders holding nominal share capital up to Rs. 2 lakhs.															
(ii) Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.															
(b) NRFCs registered with RBI															
(c) Employee Trusts															
(d) Overseas Depositories (holding DRs) (balancing figures)															
(e) Any Other (Specify)															
(f) Clearing Members															
(g) Depository Participants															
(h) Foreign Venture Capital Investors															
(i) Foreign Portfolio Investors															
(j) Financial Institutions/ Banks															
(k) Insurance Companies															
(l) Provident Funds/ Pension Funds															
(m) Any Other (Specify)															
(4) Total Public Shareholding															
(5) Total (A+B+C+D+E)															

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):  
 Details of Shares which remain unclaimed may be given along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense amount, voting rights which are frozen etc.  
 Not Applicable.

Notes:  
 (1) PAN would not be displayed on website of Stock Exchange(s).  
 (2) The above format needs to be disclosed along with the name of following persons:  
 Institutions/Non Institutions holding more than 1% of total number of shares.  
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective column to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders	(i)	(ii)	(iii)	(iv)	(v)	(vi)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 (VIII)	Number of Voting Rights held in each class of securities			No. of Shares Underlying convertible securities (including Warrants)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (IX) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered			Number of equity shares held in dematerialized form
									No of Voting Rights					As a % of total Shares held	No.	As a % of total Shares held (Not applicable)	No. (not applicable)	As a % of total shares held (Not applicable)	
			Class X	Class Y	Total	(a)	(b)	(a)	(b)										
(1) Custodian/DR Holder (if available) (a) Name of DR Holder (if abc,.... (b) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) (c) Name (abc,....			0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0	0	0
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) (a) Name (abc,....			0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0	0	0
(3) Total Non-Promoter- Non Public Shareholding (C2) = (C1)+(C2)			0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0	0	0

(1) PAN would not be displayed on website of Stock Exchange(s).  
 (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares  
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

